

Press release

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Vossloh Aktiengesellschaft about to successfully complete its capital increase

- **Subscription rate among shareholders is high, subscription rights were exercised at 98.2 %**

Werdohl, 14 June 2016. Vossloh Aktiengesellschaft is about to complete its capital increase resolved on 24 May 2016. Almost all of the approximately 2.6 million new shares offered ("**New Shares**") were subscribed for, which underlines the confidence in the company's strategy and the envisaged growth of Vossloh Aktiengesellschaft. A total of 98.2 percent of subscription rights were exercised by the subscription right holders in the course of the transaction. Berenberg has underwritten any New Shares not subscribed for at the subscription price and sold them in the market. The gross proceeds from the capital increase amount to €126.9 million. It is expected that trading of the New Shares will start on 17 June 2016.

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Vossloh is a global player in the rail technology markets. Our core business is rail infrastructure. In addition, the Group is active in the areas of rolling stock and electric buses. The activities of the Group are divided into the four divisions Core Components, Customized Modules, Lifecycle Solutions and Transportation. In financial year 2015, Vossloh generated sales of €1.2 billion with approximately 4,900 employees.

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